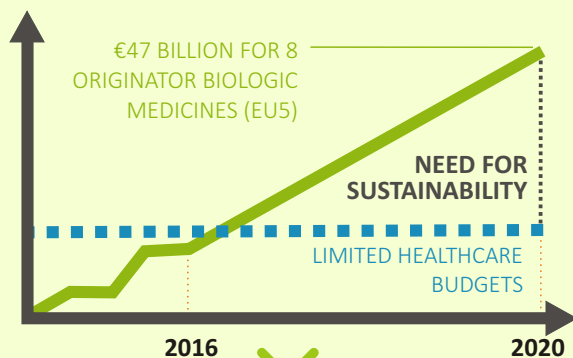


SEIZING THE POTENTIAL FOR BIOSIMILAR MEDICINES

ABSENCE OF BIOSIMILAR COMPETITION



OPPORTUNITY FOR BIOSIMILAR MEDICINES TO INCREASE THE EFFICIENCY OF HEALTHCARE SYSTEMS

OFF - PATENT EXAMPLES

IMMUNOLOGY
INFLAMMATORY

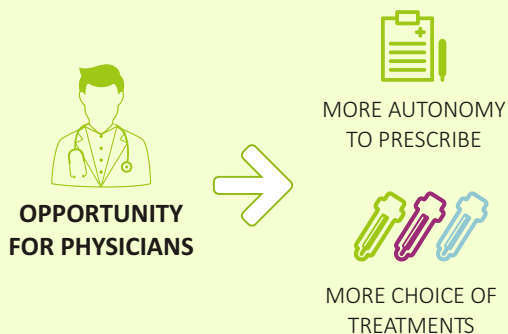
ADALIMUMAB
ETANERCEPT
INFLIXIMAB

ONCOLOGY

RITUXIMAB

REALISING THE BENEFITS OF BIOSIMILAR MEDICINES

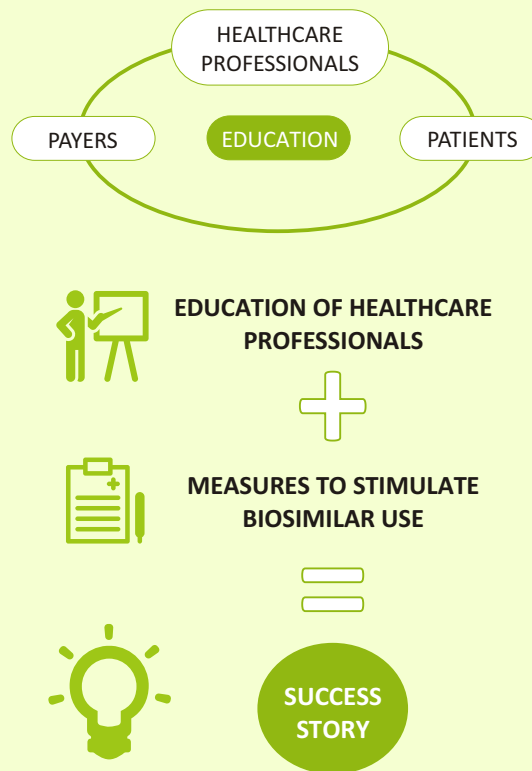
PHYSICIANS AT THE HEART OF DECISION MAKING



MORE PATIENTS TREATED

IMPROVEMENT OF PATIENT OUTCOMES

CAPTURING THE BENEFITS OF BIOSIMILAR MEDICINES



DELIVERING ON THE POTENTIAL OF BIOSIMILAR MEDICINES